



# The NYBB Group

Mergers & Acquisitions | Business Sales | Exit Strategies

## Available for Acquisition:

Brooklyn HVAC Company

Listing ID: 1000

### Acquisition Highlights

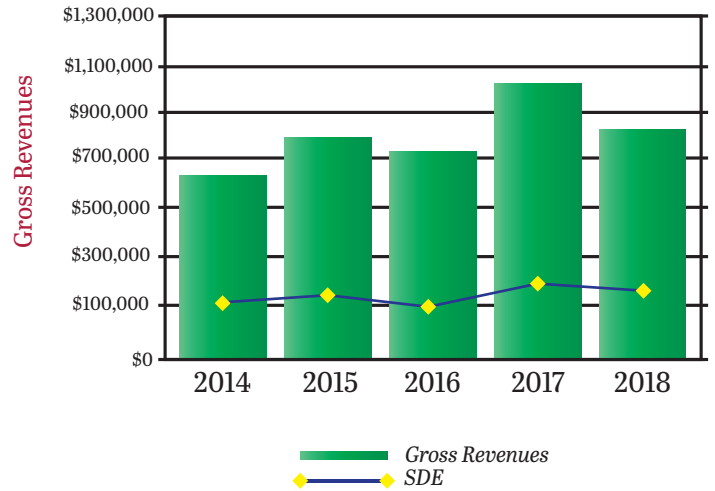
- Excellent reputation
- Well-established
- High customer retention rate
- Expansion into new geographic areas and new industries

## Asking Price: \$375,000

Gross Revenues: \$829,506

Seller's Discretionary Earnings: \$150,674

Furniture, Fixtures & Equipment: \$70,000



### Business Description

This NY based HVAC and refrigeration services company has been operating for more than 23 years. The company is known for high quality work, accurate estimates and exceptional service. Its customer base includes both commercial and residential accounts, with a concentration in the restaurant and food processing industry. Product offerings are focused on top-of-the-line HVAC and refrigeration units.

The company recently expanded into servicing surgical and gastroentological centers. It has also expanded its geographic reach. The company's facilities include warehousing/storage, repairs area, welding station, and office space.

### Financial Information

	2014	2015	2016	2017	2018
<b>Gross Revenues:</b>	\$625,630	\$780,083	\$702,286	\$1,039,057	\$829,506
<b>SDE:</b>	\$100,100	\$124,813	\$98,761	\$172,870	\$150,674

### For more information contact:

**Kyle Griffith, CBI**

Certified Business Intermediary

(631) 339-0249

kyle@nybbinc.com

**Tony Calvacca, CBI**

Certified Business Intermediary

(631) 390-9650

tony@nybbinc.com

*Disclaimer:*

The NYBB Group does not give tax, accounting or legal advice. Prior to finalizing an agreement to purchase a business, it is the purchaser's responsibility to make an independent verification of all information. The NYBB Group is not responsible for the accuracy of any information presented.