



**STRATEGIC MERGER &
ACQUISITION ADVISORS**

Financial Services Company
Seeking Acquisitions of Employee Benefits Brokerage Firms

Represented by:

Tony Calvacca, CBI (Certified Business Intermediary)
Strategic Merger & Acquisition Advisors (SM&AA)
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Target Acquisition: Employee Benefits Company
Primary SIC Code: 52421

Gross Sales Volume Required: Annual gross from 250K to \$5MM.
Geographic Location: New York Metro, Tri-State Area.

Business Description:

Our client who has been **in business for over 30 years and has 125MM in annual sales** is a top-rated employee benefits and financial services firm. They provide clients in the NY Metro market with a full range of financial services including Employee Benefits Consulting, Retirement Services, and Wealth Planning. This firm is very well capitalized and has retained us to search for Employee Benefits Brokerage companies to acquire in the NY Metro Market. Our client is prepared to move quickly on credible opportunities. Contact Tony Calvacca at 516.319.2214 for more information.

Financing Terms:	To be negotiated
Reason for Acquisition:	Increase market share
Type of Sale:	Asset purchase

Seller's Non-disclosure:

Upon receipt of this information seller unconditionally agrees to maintain confidentiality regarding this or any additional information received regarding the above listed corporate buyer except for the sole purpose of completing a sale of their company to this buyer. The seller also agrees, upon acceptance of this information to conduct all negotiations and/or communications through Strategic Merger & Acquisition Advisors with regard to completing this transaction.

Disclaimer:

Strategic Merger & Acquisition Advisors does not give tax, accounting or legal advice. Prior to finalizing an agreement to purchase a business, it is the seller's responsibility to make an independent verification of all information. Strategic Merger & Acquisition Advisors is not responsible for the accuracy of any information presented.