



**STRATEGIC MERGER &
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Janitorial Supply Company

Seeking Acquisitions

Represented by:

Anthony J. Citrolo, CPA/Certified M&A Advisor
New York Business Brokerage Inc./Strategic M&A Advisors
7600 Jericho Turnpike Suite 403, Woodbury, NY 11797
138 West 25th Street, New York, NY 10001
Phone: 866.449.6922 - Fax: 866.515.6773 – anthony@nybbinc.com

Target Acquisition: Janitorial supply companies, wholesale.

Primary SIC Code: 5087-24

Gross Sales Volume Required: Annual gross sales up to \$5 million.

Geographic Location: New York, Metro, Tri-State area.

Business Description:

Client is a leading wholesale distributor of janitorial supplies, janitorial equipment, washroom supplies, and sustainable green products. They also provide state-of-the-art training and equipment repairs. Their customers range from small to large facilities and include building service contractors, property managers, and healthcare, education, hospitality, and transportation facilities. With annual sales in excess of \$40M, they are well capitalized and poised for multiple acquisitions. Located in the North Eastern US, they have been proudly making their customers shine in the Connecticut, New Jersey and New York Tri-State Area for many decades.

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| Financing Terms: | To be negotiated |
| Reason for Acquisition: | Increase market share |
| Type of Sale: | Asset purchase |

Seller's Non-disclosure:

Upon receipt of this information seller unconditionally agrees to maintain confidentiality regarding this or any additional information received regarding the above listed corporate buyer except for the sole purpose of completing a sale of their company to this buyer. The seller also agrees, upon acceptance of this information to conduct all negotiations and/or communications through New York Business Brokerage with regard to completing this transaction.

Disclaimer:

New York Business Brokerage, Inc. does not give tax, accounting or legal advice. Prior to finalizing an agreement to purchase a business, it is the seller's responsibility to make an independent verification of all information. NYBB, Inc. is not responsible for the accuracy of any information presented.