



**STRATEGIC MERGER &  
ACQUISITION ADVISORS**

**Large National Property & Casualty Agency**  
**Seeking Acquisitions of P&C Insurance Agencies**

**Represented by:**

**Tony Calvacca, CBI (Certified Business Intermediary) Strategic  
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**Target Acquisition:** Property & Casualty Insurance Agencies

**Gross Sales Volume Required:** Annual Premiums from 1MM to 15MM.  
Geographic Location: New York, New Jersey, Connecticut and Pennsylvania.

**Business Description:**

Our client is seeking to acquire New York, New Jersey, Connecticut and Pennsylvania based Insurance Agencies with annual premiums ranging from \$1 million-\$15 million. They are primarily focused on acquiring property and casualty agencies (although they would consider benefits and personal lines books of business).

Our client has completed over 20 acquisitions in the last 10 years, is very well capitalized and is capable of closing transactions quickly (90 to 120 days). Our Client has access to virtually every market on a direct basis.

Additionally, they are willing to allow the existing owner to retain a minority interest in their agency so that they can continue to operate under their own trade name, in their existing location with their current staff.

For more information, please give me a call at 516.319.2214 or e-mail me at [tony@strategicmaadvisor.com](mailto:tony@strategicmaadvisor.com).

**Seller's Non-disclosure:**

Upon receipt of this information seller unconditionally agrees to maintain confidentiality regarding this or any additional information received regarding the corporate buyer we represent. The seller also agrees, upon acceptance of this information to conduct all negotiations and/or communications through Strategic Merger & Acquisition Advisors in regard to completing this transaction.